

We established a back-office for a mid-sized investment bank to prepare SEC compliant documentation, bringing down legal and compliance costs significantly

About Client

Client is a mid-sized Investment Bank based out of west coast in United States

Client Situation

Client was not comfortable with high costs of law firms for preparing standard documentation. Client wanted to outsource standard and repeatable documentation

Our Solution

We standardized the templates, all of which were SEC compliant and produced the documents repeatedly whenever a new deal took place. Following documents were taken up for outsourcing:

- Operating Agreement for creating an investment management firm (LLC)
- Operating Agreement for creating an investment vehicle company (LLC)
- Private Placement Memorandum (PPM)
- Subscription Agreement and Investor Questionnaire
- Term Sheet
- Teaser / Investor Pitch Deck

Outcomes

- 70% reduction in legal and compliance related costs of SEC compliant documents