

We prepared Equity Reports for all Sensex companies focusing on fundamentals for a leading Asset Manager

About Client

Client is an Equity Advisor based out of India. Its stock advisory services focus on blue chip stocks mostly.

Client Situation

Client wanted to have a database with all the stocks that it was dealing with. It also wanted reports to be posted on its website and making it the basis for their recommendations for investment and selling

Our Solution

We completed the project to do one time fundamental analysis of 30 companies. Our report constituted of following information

- Growth rate of company
- Growth rate of Industry
- Corporate governance issues
- Quality of management
- Supply chain risks and analysis
- Strategic risks and analysis
- Country risks and analysis
- Input cost trends
- Consumer and market trends
- Competitive intensity in the industry
- SWOT analysis
- Final recommendation to Buy, Hold or Sell

Outcomes

- Intelligence provided by us became the backbone of client's advisory. We did not stop at providing information only but went ahead and provided actionable recommendations.