

We prepared a financial model for a RE investment analyzing all scenarios

About Client

Client is a Real Estate based PE firm based out of New York, US

Client Situation

Client was interested in getting into a property and wanted to analyze the cash flows for all scenarios possible with the Real Estate

Our Solution

We prepared a well laid out PPM, designed with simple analytics but attractive graphics to get attention from investors. Following were the part of PPMs

- Details about the property
- All scenarios of what could be done with the property
- Analysis of cash flows and returns from all scenarios
- Profile of partners on the fund
- Property comparables
- Expected IRRs
- Property pictures
- Furnished property pictures

Outcomes

- PPM was used to raise over 40 Million USD worth of co-investments